CAPSTOCKS

Orient Cables (India) Limited IPO

Issue Date: 25 Sept 26– 29 Sept 26 Price Range: ₹ 258 to ₹ 272 Market Lot: 55 (based on upper band) Face Value: 1	Sector: Networking Cables Location: New Delhi. Issue Size: ₹552

Incorporated in September 2005, Orient Cables (India) Limited is a manufacturer of networking cables and passive networking equipment. The Company has nearly two decades of experience in the networking cables and passive networking equipment industry and caters to industries including broadband, telecommunications, data centres, renewable energy, smart building automation and security, system integration, FMEG and automotive.

Its product portfolio includes CAT5, CAT5e, CAT6 and CAT6A networking cables, patch cords, CCTV and coaxial cables, instrumentation and control cables, power cables, optical fibre cables, fibre patch cords, keystone jacks, power strips and power cords. The Company also manufactures customized products based on customer requirements.

As of June 30, 2026, the Company had an installed capacity of 895,776 km. It has also expanded its product portfolio into E-beam irradiated specialty cables, solar junction boxes, tethered drone systems, cable harnesses, power cords and EV charging cables and guns. Its EV charging cables are TÜV certified.

According to the 1Lattice Report, the Company was among the top four networking cable players in India, with a market share of approximately 22.9% in Fiscal 2026, compared with approximately 16% in Fiscal 2022. The Company serves customers across telecom, broadband, data centres, renewable energy, e-mobility, FMEG, smart homes and offices, security and surveillance, railways, defence and aerospace.As of June 30, 2026, the Company had 613 permanent employees and 1,327 contractual employees.

Competitive Strengths

- Long-standing customer relationships.
- Strategically located manufacturing facilities.
- Presence across diverse end-user industries.
- Customized product development capabilities.
- Established presence in the networking cables industry.
- Focus on product innovation and new product development.
- Diversified portfolio of networking and specialty cable products..

Objects of the Issue

- Funding of capital expenditure requirements of our Company towards purchase of machinery, equipment and civil works at our Manufacturing Facilities
- Repayment or prepayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company
- General Corporate Purposes

Orient Cables Ltd Financials

Orient Cables (India) Ltd.'s revenue increased by 42% and profit after tax (PAT) not changed between the financial year ending with March 31, 2026 and March 31, 2025.

Amount in ₹ Crore

Period Ended	30-06-26	31-03-26	31-03-25	31-03-24
Assets	743.19	580.79	427.19	293.22
Total Income	490.94	1181.67	831.86	664.98
Profit After Tax	32.78	53.56	53.32	40.07
EBITDA	54.89	96.4	83.86	58.82
NET Worth	268.76	235.84	180.7	127.54
Reserves and Surplus	257.35	224.34	170.5	126.52
Total Borrowing	258.46	234.19	113.45	36.73

Our Rating: (19 –Good)

Rating Procedure

	Criteria for giving points	**Points**	**Out Off**
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	7	10
Total		**19**	**30**

A	21 &Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Remarks: The issue is fully priced. Investors with medium-to-long-term view can subscribe Orient Cables Ltd IPO.

You can apply through Capstocks website EIPO link: https://kyc.capstocks.com/ipo

You can also apply by ASBA internet banking of your bank account.

Contact: 0471-4093333, 9847060019, email: helpdesk@capstocks.com